



## NOTICES

Notice No. 20200917-40 Notice Date 17 Sep 2020  
 Category Corporate Actions Segment Debt  
 Subject Scheme of Arrangement (Demerger) of Panacea Biotec Limited (Scrip Code 531349)

## Content

Trading Members of the Exchange are hereby informed that, pursuant to the Scheme of Arrangement (for Demerger) approved by the Hon'ble National Company Law Tribunal, Chandigarh Bench (NCLT), Panacea Biotec Limited has fixed the Record Date for the purpose of determining entitlement of the shareholders of the Company, as per details given below:

COMPANY NAME CODE	RECORD DATE	PURPOSE	EX- ENTITLEMENT FROM DATE & SETT. NO.
Panacea Biotec Limited (531349)	22/09/2020	<p>As per Scheme of Arrangement sanctioned by the Hon'ble National Company Law Tribunal, Chandigarh Bench (NCLT), between, Panacea Biotec Limited (Demerged Company) and Ravinder Heights Limited (Resulting Company) and Their Respective Shareholders and Creditors: -</p> <p>Upon coming into effect of the aforesaid Scheme and in consideration of transfer of the Real Estate Business of Panacea Biotec Limited Into Ravinder Heights Limited;</p> <p>Ravinder Heights Limited shall issue and allot Equity Shares to the shareholders of Panacea Biotec Limited. in the following proportion:</p> <p>"1 fully paid up equity share of Re. 1/- each fully paid up of Ravinder Heights Limited shall be issued and allotted for every 1 fully paid up equity share of Re. 1/- each fully paid up held in Panacea Biotec Limited."</p>	<p>21/09/2020</p> <p>DR-120/2020-2021</p>

## Note:

Pursuant to SEBI Circular No. SEBI/Cir/ISD/1/2010 dated November 2, 2010, Trading members are hereby informed that the trading in the equity shares of the aforesaid company shall be transferred from 'B' group to 'T' group (Trade for Trade settlement) w.e.f. September 21, 2020 and pursuant to SEBI Circular No. CIR/MRD/DP/01/2012 dated January 20, 2012; the aforesaid scrip shall be a part of Call Auction in Pre-open Session on September 21, 2020.

Subject to compliance with requisite formalities, the shares of Resulting company i.e. Ravinder Heights Limited will be listed on BSE Limited.

Mangesh Tayde

Assistant General Manager –Listing Operations (CRD)

September 17, 2020